



SV TRADING & AGENCIES LIMITED
ANNUAL REPORT

2013-14

**Registered office: Shop No. 006, Building No.1,
Vasant Aishwarya CHSL,
Mathuradas Extn. Road,
Kandivali (West),
Mumbai- 400 067**

Regd. Office: Shop No. 006, Building No. 1, Vasant Aishwarya CHSL,
Mathuradas Extn. Road, Kandivali (W), Mumbai-67
CIN: L51900MH1980PLC022309
Email id: svtradingandagencies@gmail.com

NOTICE OF 34th ANNUAL GENERAL MEETING

Notice is hereby given that the 34th Annual General Meeting of the Members of the **SV TRADING & AGENCIES LIMITED** will be held at its Registered office at Registered office at shop No.006, Building No. 1, Vasant Aishwarya C.H.S .Ltd. Mathuradas Ext. Road, Kandivali (West) Mumbai- 400 067 on Friday, 12th September 2014 at 12.30 P.M. to transact the following business:-

ORDINARY BUSINESS

1. To receive, consider and adopt the audited Balance Sheet as at 31st March 2014 and Profit & Loss Account for the period ended on that date together with Reports of the Directors and Auditors thereon.
2. To appoint M/s S.G. Kabra & Co, retiring Auditors to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting and to authorize the Board of Directors to fix their remuneration.

SPECIAL BUSINESS

3. REGULARISATION OF MR. GOPAL PALIWAL AS DIRECTOR:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 150, 151, 160 & 161 of the Companies Act, 2013 and other applicable provisions (including any modification or re-enactment thereof), if any, of the Companies Act, 2013, **Mr. Gopal Lal Paliwal** (holding DIN: 06522898) who was appointed as an Additional Director in the meeting of the Board of Directors held on 27th Feb 2014 and whose term expires at the ensuing Annual General Meeting of the company and for the appointment of whom the Company has received a notice in writing proposing his candidature for the office of the Director be and is hereby appointed as director of the Company.'

4. REGULARISATION OF MR. MANOHARBHAI P. JOSHI AS DIRECTOR:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 150, 151, 160 & 161 of the Companies Act, 2013 and other applicable provisions (including any modification or re-enactment thereof), if any, of the Companies Act, 2013, **Mr. Manoharbhaj P. Joshi** (holding DIN: 02208711) who was appointed as an Additional Director in the meeting of the Board of Directors held on 27th Feb. 2014 and whose term expires at the ensuing Annual General Meeting of the company and for the appointment of whom the Company has received a notice in writing proposing his candidature for the office of the Director be and is hereby appointed as director of the Company.

5. APPOINTMENT OF MR. RAJEEV SHARMA AS AN INDEPENDENT DIRECTOR

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED that pursuant to the provisions of Sections 149, 150, 152, 161 and any other applicable provisions of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Companies Act, 2013, **Mr. Rajeev Sharma** (holding DIN 06396701), a Non-executive additional Director of the Company whose term expires at the ensuing Annual General Meeting of the company and in respect of whom the Company has received a notice in writing from a member proposing his candidature for the office of Director, be and is hereby appointed as an Independent Director of the Company, not liable to retire by rotation, to hold office for a term of five consecutive years from 34th Annual General Meeting to the conclusion of 39th Annual General Meeting i.e. from the date of this Annual General Meeting upto 11th Sept, 2019."

6. APPOINTMENT OF MR. KULBIR SINGH PASCRIKA AS AN INDEPENDENT DIRECTOR

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED that pursuant to the provisions of Sections 149, 150, 152, 161 and any other applicable provisions of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Companies Act, 2013, **Mr. Kulbir Singh Pascricha** (holding DIN 06767577), a Non-executive additional Director of the Company whose term expires at the ensuing Annual General Meeting of the company and in respect of whom the Company has received a notice in writing from a member proposing his candidature for the office of Director, be and is hereby appointed as an Independent Director of the Company, not liable to retire by rotation, to hold office for a term of five consecutive years from 34th Annual General Meeting to the conclusion of 39th Annual General Meeting i.e. from the date of this Annual General Meeting upto 11th Sept, 2019."

7. APPOINTMENT OF MR. SUNIL UPADHAYAY AS AN INDEPENDENT DIRECTOR

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

“RESOLVED that pursuant to the provisions of Sections 149, 150, 152, 161 and any other applicable provisions of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Companies Act, 2013, **Mr. Sunil Upadhayay** (holding DIN 06767593), a Non-executive additional Director of the Company whose term expires at the ensuing Annual General Meeting of the company and in respect of whom the Company has received a notice in writing from a member proposing his candidature for the office of Director, be and is hereby appointed as an Independent Director of the Company, not liable to retire by rotation, to hold office for a term of five consecutive years from 34th Annual General Meeting to the conclusion of 39th Annual General Meeting i.e. from the date of this Annual General Meeting upto 11th Sept 2019.”

8. APPOINTMENT OF MRS. JYOTSNA JOSHI AS A DIRECTOR:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 149, 152 and any other applicable provisions of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force), **Mrs. Jyotsna Joshi** (DIN 06947640) for the appointment of whom the Company has received a notice in writing proposing her candidature for the office of the Director be and is hereby appointed as director of the Company ".

9. AUTHORISATION FOR LOANS AND INVESTMENTS BY THE COMPANY:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to Section 186 of the Companies Act 2013 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force) and subject to such approvals, consents, sanctions and permissions of appropriate authorities, departments or bodies as may be necessary, consent of the members of the Company be and is hereby accorded to the Board of Directors of the Company to make/give, from time to time, any loan(s)/advances/deposits/investments in shares, debentures and/or other securities and to give, on behalf of the company any guarantee(s)/provide any security(ies) in connection with loan(s) made by any other person to, or to any other persons by, any other Person(s)/Companies/Body Corporate(s) which shall be subject to aggregate limit of Rs. 12,000,000 (Rupees Twelve Crores) and which may be individual/aggregate in excess of the limits prescribed i.e. over and above 60% of the Company’s paid up share capital and security premium account and free reserves or 100% of the Company’s free reserves and security premium amount, whichever is more.

RESOLVED FURTHER THAT the aforesaid loans/investments will be made by the company out of internal resources or borrowings or in such other manner and in such proportion as the Board thinks appropriate. Provided that in case of loans, the interest rate shall not be lower than the prevailing yield of 1 year, 3 year, 5 year or 10 year Govt. security closest to the tenor of loan;

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to take such steps as may be necessary for obtaining approvals, statutory, contractual or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto, and to sign and execute all deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all acts, deeds and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to the aforesaid Resolution.”

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to determine the actual sums to involved in the proposed transactions and the terms & conditions related thereto and all other matters arising out of or incidental to the proposed transactions and generally to do all acts, deeds and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to the aforesaid Resolution.”

For and on behalf of the Board

Place: Mumbai
Date: 20th Aug 2014

S/d
Manoharbai P. Joshi
Director

Registered Office:
Shop No. 006, Building No. 1,
Vasant Aishwarya CHSL,
Mathuradas Extn. Road,
Kandivali (W), Mumbai-67

NOTES:-

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING (THE “MEETING”) IS ENTITLED TO APPOINT ANOTHER PERSON AS HIS/HER PROXY TO ATTEND AND VOTE ON A POLL, INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. A BLANK PROXY FORM IS ATTACHED AND IF INTENDED TO BE USED, IT SHOULD BE DULY COMPLETED, STAMPED AND SIGNED AND MUST BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE SCHEDULED TIME OF COMMENCEMENT OF THE MEETING.**

2. A Statement pursuant to Section 102(1) of the Companies Act, 2013 relating to the Special Business under Item Nos. 3 to 9 to be transacted at the ensuing Annual General Meeting is annexed hereto and forms part of this Notice.
3. The Register of Members and Share Transfer Books of the Company will remain closed from Saturday, September 06, 2014 to Friday, September 12, 2014 (both days inclusive)
4. Members, holding Shares in electronic form are requested to notify change in their registered address, if any, to their Depositories Participants ('DP') with whom they are maintaining their demat accounts. Members, holding Shares in physical form are requested to notify change in their registered address, if any, quoting their folio number to the Company and Company's Registrar and Share Transfer Agent., M/s. System Support Services, 209, Shivalik Industrial Estate, 89, Andheri Kurla Road, Near SITEL, Saki Naka, Andheri (E), Mumbai – 400072
5. Members are requested to bring their copy of Annual Report to the Meeting.
6. Electronic copy of the Notice of 34th Annual General Meeting & Annual Report for 2013-14 is being sent to all the shareholders whose email IDs are registered with the STA / Depository Participant(s) for communication purposes unless any shareholder has requested for a hard copy of the same. For shareholders who have not registered their email address, physical copies of the Annual Report for 2013-14 are being sent in the permitted mode, separately.
7. The Annual Report along with formats is being posted on the Company's Website at <http://www.svtrading.co.in>
8. Members who hold shares in dematerialised form are requested to bring their Depository ID and Client ID Numbers for easier identification of attendance at the Annual General Meeting.
9. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant's in securities market. Members holding Shares in electronic form (D-MAT) are therefore requested to submit their PAN to their concerned Depository Participants ('DP'). Members holding Shares in physical form can submit their PAN to the Company or its Registrar and Transfer Agents (RTA).

10. VOTING THROUGH ELECTRONIC MEANS

- I. In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rule, 2014 and Clause 35B of the Listing Agreement, the Company is pleased to provide its members the facility to exercise their right to vote at the 34th Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting Services provided by Central Depository Services India Limited ("CDSL"). The cut-off date for determining the eligibility of shareholders to exercise e-voting is 22nd August 2014.

The procedure and instructions for Members for e-voting are as under:-

- (i) Log on to the e-voting website www.evotingindia.com

- (ii) Click on “Shareholders” tab
- (iii) Now, select the “Electronic Voting Sequence Number (EVSN) – associated with “ SV TRADING & AGNECIES LIMITED” from the drop down menu and click on “SUBMIT”
- (iv) Now enter your User ID:-
 - (a) For CDSL– 16 digits beneficiary ID,
 - (b) For NSDL– 8 Characters DP ID followed by 8 Digits Client ID,
 - (c) Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (v) Next enter the Captcha Code (Image Verification Code) as displayed and Click on Login.
- (vi) If you are holding shares in Demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any Company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below (Applicable for both demat shareholders as well as physical shareholders).
- (viii) Now, fill up the following details in the appropriate boxes

	For members holding shares in Demat form	For Members holding shares in Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department when prompted by the system while e-voting (applicable for demat shareholders) .Physical shareholders who have not registered PAN no with the company will enter PAN NO as SYSSS1234G	
DOB	Enter the Date of Birth as recorded in your demat account maintained with the DP registered with CDSL. Physical shareholders and demat shareholders with NSDL DP will enter date of Birth as 01/01/1990.	
Dividend Bank Details#	Enter the Dividend Bank Details as recorded in your demat account or with the company, otherwise enter account no as SYSSUP123	

#Please enter any one of the details in order to login.

- (ix) After entering these details appropriately, click on “SUBMIT” tab.
- (x) Members holding shares in physical form will then reach directly the Company selection screen.
- (xi) Members holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other Company on which they are eligible to vote, provided that Company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (xii) You can also update your mobile number and E-mail ID in the user profile details of the folio, which may be used for future Communication(s).
- (xiii) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this AGM Notice.
- (xiv) Click on the EVSN (Electronic Voting Sequence Number) of “SV TRADING & AGENCIES LIMITED” to vote.

- (xv) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
 - (xvi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolutions.
 - (xvii) After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
 - (xviii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
 - (xix) You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.
 - (xx) If Demat account holder has forgotten the changed password then Enter the User ID and Captcha Code (Image Verification Code) and click on Forgot Password & enter the details as prompted by the system.
 - (xxi) Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to log on to <https://www.evotingindia.co.in> and register themselves as Corporate
 - (xxii) They should submit a scanned copy of the Registration Form bearing the stamp and sign of the entity to helpdesk.evoting@cdslindia.com
 - (xxiii) After receiving the login details they have to create a User ID to able to link the account(s) which they wish to vote and then cast their vote on
 - (xxiv) The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote
 - (xxv) They should upload a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.
 - (xxvi) The voting period begins on **Monday, 1st Sept 2014 (9:00 A.M.) and ends on Wednesday 3rd Sept 2014 (6:00 P.M.)** During the e-voting period shareholders’ of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 22nd August 2014, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
 - (xxvii) Once the vote on the Resolution is cast by the Shareholders, they shall not be allowed to change it subsequently.
 - (xxviii) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQ”) and e-voting manual available at www.evotingindia.co.in under help section or write an email to helpdesk.evoting@cdslindia.com.
 - (xxix) The voting rights of the Members shall be in proportion to their shares in the Paid-up Equity Share Capital of the Company as on the cut-off (Record Date) on 22nd August 2014.
- II. Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution / Authority letter etc. together with attested specimen signature of the duty authorized signatory(ies) who are authorized to vote (including through e-mail) to the Scrutinizer at its e-mail siddhisjain@gmail.com with a copy marked to helpdesk.evoting@cdslindia.com before the closing hours on 1st Sept 2014 without which the vote shall not be treated as valid.
- III. Ms. Siddhi Jain, Practising Company Secretary (Membership No. ACS-24614, Certificate of Practice No. 11779), Mumbai has been appointed as the Scrutinizer for conducting the e-voting process (including Physical Assent/Dissent Form received from Members who do not have access to e-voting process) in a fair and transparent manner.

- IV. The Scrutinizer shall within a period of not exceeding three (3) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, forthwith to the Chairman/Director of the Company.
- V. The Results on Resolutions shall be declared on or after the AGM of the Company by the Chairman of the Company or by any other persons duly authorized in this regard. The Resolutions will be deemed to be passed on the date of Annual General Meeting subject to receipt of the requisite number of votes. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website <http://www.svtrading.co.in> and on the website of CDSL within two (2) days of passing of the resolutions at the 34th AGM of the Company on 12th Sept 2014 and communicated to the Bombay Stock Exchange Limited (BSE Limited).
11. In case of those Members, who do not have access to e-voting facility, they can use the assent/dissent form sent herewith or can be downloaded from our website www.somatextiles.com and convey their assent/dissent to each one of the items of business to be transacted at the ensuing AGM and send the form in a sealed cover or envelop to reach Ms. Siddhi Jain, Scrutinizer appointed by the Company at the Registered Office of the Company on or before 3rd Sept 2014 (6:00 P.M.).
12. Members can choose only one of the two options, namely e-voting or voting through physical assent/dissent form. In case the votes are casted through both the formats, then votes casted through e-voting shall prevail over those vote casted through physical assent/dissent form and the vote cast through Assent/Dissent form shall be treated as invalid and cancelled.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013:

Item No. 3:

Mr. Gopal Lal Paliwal, who was appointed as Additional Director of the Company on 27th Feb 2014, vacates his office at the ensuing Annual General Meeting of the Company, has offered himself for re-appointment.

Under Section 160 of the Companies Act 2013, a notice in writing has been received from him signifying his intention to act as a Director of the Company along with a deposit of Rs. 1 Lac /- as required under the aforesaid Section.

Except Mr. Gopal Lal Paliwal, none of the other Directors of the Company is in any way concerned or interested in the resolution

Your Directors recommend the resolution for your approval.

Item No. 4:

Mr. Manoharbhair P. Joshi who was appointed as Additional Director of the Company on 27th Feb 2014, vacates his office at the ensuing Annual General Meeting of the Company, has offered himself for re-appointment.

Under Section 160 of the Companies Act 2013, a notice in writing has been received from him signifying his intention to act as a Director of the Company along with a deposit of Rs. 1 Lac /- as required under the aforesaid Section.

Except Mr. Manoharbhair P. Joshi, none of the other Directors of the Company is in any way concerned or interested in the resolution

Your Directors recommend the resolution for your approval.

Item No. 5:

Mr. Rajeev Sharma ('Mr. Rajeev') has been an Additional Director in Independent capacity pursuant to Clause 49 of the Listing Agreement on the Board of the Company. With the enactment of the Companies Act, 2013 ('Act') it is now incumbent upon every listed company to appoint 'Independent Directors' as defined in Section 149(6) of the Act and ensure that at least 1/3rd of the total number of directors are Independent Directors. The Board of Directors of your Company, after reviewing the provisions of the Act, are of the opinion that Mr. Rajeev Sharma fulfills the conditions specified in the Act and the Rules made there under to be eligible to be appointed as Independent Director pursuant to the provisions of Section 149 of the Act.

The Board of Directors of your Company is also of the opinion that Mr, Rajeev Sharma is independent of the management of the Company.

Mr. Rajeev was appointed as additional director of the Company by the board at their meeting held on 5th May 2014. He holds directorship in Svaraj Trading & Agencies Limited. He is a Chairman of the Audit Committee & member of Shareholder's Committee of Svaraj Trading & Agencies Limited.

The Company has received a Notice in writing from a Member, along with the requisite deposit of money proposing, his candidature for the office of Director of the Company under Section 160 of the Companies Act, 2013. The Board considers that his continued association would be of immense benefit to the Company and it is desirable to continue to avail services of Mr. Rajeev as an Independent Director.

Accordingly, the Board recommends the resolution in relation to appointment of Mr. Rajeev Sharma as an Independent Director pursuant to the provisions of Section 149 read with Schedule IV of the Act for the approval by the shareholders of the Company. In terms of provisions of Section 149(13) of the Act, Mr. Rajeev Sharma shall not be liable to retire by rotation.

Except Mr. Rajeev, being an appointee, none of the Directors and Key Managerial Personnel of the Company and their respective relatives are concerned or interested, financially or otherwise, in the resolution set out at Item No. 5 of the accompanying Notice of 34th Annual General Meeting of the Company.

This Explanatory Statement may also be regarded as a disclosure under Clause 49 of the Listing Agreement with the Stock Exchanges.

Item No. 6:

Mr. Kulbir Singh Pasricha ('Mr. Kulbir') has been an Additional Director in Independent capacity pursuant to Clause 49 of the Listing Agreement on the Board of the Company. With the enactment of the Companies Act, 2013 ('Act') it is now incumbent upon every listed company to appoint 'Independent Directors' as defined in Section 149(6) of the Act and ensure that at least 1/3rd of the total number of directors are Independent Directors.

The Board of Directors of your Company, after reviewing the provisions of the Act, are of the opinion that Mr. Kulbir fulfills the conditions specified in the Act and the Rules made there under to be eligible to be appointed as Independent Director pursuant to the provisions of Section 149 of the Act.

The Board of Directors of your Company is also of the opinion that Mr. Kulbir is independent of the management of the Company.

Mr. Kulbir was appointed as additional director of the Company by the board at their meeting held on 05th May 2014. He holds directorship in Asia Pack Limited. He is a Chairman of the Audit Committee & member of Shareholder's Committee of Asia Pack Limited.

The Company has received a Notice in writing from a Member, along with the requisite deposit of money proposing, his candidature for the office of Director of the Company under Section 160 of the Companies Act, 2013. The Board considers that his continued association would be of immense benefit to the Company and it is desirable to continue to avail services of Mr. Kulbir as an Independent Director.

Accordingly, the Board recommends the resolution in relation to appointment of Mr. Kulbir as an Independent Director pursuant to the provisions of Section 149 read with Schedule IV of the Act for the approval by the shareholders of the Company. In terms of provisions of Section 149(13) of the Act, Mr. Kulbir shall not be liable to retire by rotation.

Except Mr. Kulbir, being an appointee, none of the Directors and Key Managerial Personnel of the Company and their respective relatives are concerned or interested, financially or otherwise, in the resolution set out at Item No. 6 of the accompanying Notice of 34th Annual General Meeting of the Company.

This Explanatory Statement may also be regarded as a disclosure under Clause 49 of the Listing Agreement with the Stock Exchanges.

Item No. 7:

Mr. Sunil Upadhyay ('Mr. Sunil') has been an Additional Director in Independent capacity pursuant to Clause 49 of the Listing Agreement on the Board of the company. With the enactment of the Companies Act, 2013 ('Act') it is now incumbent upon every listed company to appoint 'Independent Directors' as defined in Section 149(6) of the Act and ensure that at least 1/3rd of the total number of directors are Independent Directors.

The Board of Directors of your Company, after reviewing the provisions of the Act, are of the opinion that Mr. Sunil, fulfills the conditions specified in the Act and the Rules made there under to be eligible to be appointed as Independent Director pursuant to the provisions of Section 149 of the Act.

The Board of Directors of your Company is also of the opinion that Mr. Sunil is independent of the management of the Company.

Mr. Sunil was appointed as additional director of the Company by the board at their meeting held on 05th May 2014. He holds directorship in Asia Pack Limited. He is a member of the Audit Committee & member of Shareholder's Committee of Asia Pack Limited.

The Company has received a Notice in writing from a Member, along with the requisite deposit of money proposing, his candidature for the office of Director of the Company under Section 160 of the Companies Act, 2013. The Board considers that his continued association would be of immense benefit to the Company and it is desirable to continue to avail services of Mr. Sunil as an Independent Director.

Accordingly, the Board recommends the resolution in relation to appointment of Mr. Sunil as an Independent Director pursuant to the provisions of Section 149 read with Schedule IV of the Act for the approval by the shareholders of the Company. In terms of provisions of Section 149(13) of the Act, Mr. Sunil shall not be liable to retire by rotation.

Except Mr. Sunil, being an appointee, none of the Directors and Key Managerial Personnel of the Company and their respective relatives are concerned or interested, financially or otherwise, in the resolution set out at Item No. 7 of the accompanying Notice of 34th Annual General Meeting of the Company.

This Explanatory Statement may also be regarded as a disclosure under Clause 49 of the Listing Agreement with the Stock Exchanges.

Item No. 8:

As per the provisions of Section 149 (1) of the Act and amended clause 49 of the Listing Agreement, the Company should have at least one Women Director. Accordingly your directors recommend the appointment of Mrs. Jyotsna Joshi on the Board.

Mrs. Jyotsna holds an experience in the corporate world, which will prove beneficial to the Company. It is, therefore, in the Company's interest that it should continue to avail of her services as member on the Board. It is in the above circumstances that the resolution mentioned in this item of the notice is proposed to be passed and commended for your acceptance.

Except Mrs. Jyotsna Joshi, being an appointee, none of the Directors and Key Managerial Personnel of the Company and their respective relatives are concerned or interested, financially or otherwise, in the resolution set out at Item No. 8 of the accompanying Notice of 34th Annual General Meeting of the Company.

Item No. 9:

Pursuant to Section 186 of the Companies Act, 2013 and other applicable provisions of the Companies Act 2013/ and or the Companies Act 1956, the Company may make loans to, give guarantees, provide securities to and make investments in the securities of any other person/other bodies corporate to the

extent of 60% of paid up share capital and free reserves and security premium account or 100% of the Company's free reserves and security premium amount, whichever is higher with the approval of the Board of directors. Where the aggregate of loans and investments made, guarantees given and securities provided exceeds the aforesaid limits, prior approval of the shareholders is required by way of special resolution.

The Company is constantly reviewing opportunities for expansion of its business operations either directly or through its /joint ventures/associate companies/other bodies corporate or persons and would therefore be required to provide financial support by way of loan(s) /and /or guarantee (s) and/or security(ies)/ investment in securities of any other person/holding/subsidiaries/joint ventures/associate companies/other bodies corporate or otherwise, in order to achieve greater financial flexibility and to enable optimal financial structuring to facilitate speedy implementation of various projects of such other persons/companies.

It is therefore proposed that the Board of Directors of the Company be authorized to invest by way of subscription and /or purchase of securities, grant of loan(s), giving of guarantee(s) and/or providing of security (ies) for an amount not exceeding Rs. 12,000,000 (Rupees Twelve Crores) from time to time in/to one or more of the persons/entities i.e. holding/subsidiary/joint ventures/associate companies/other bodies corporate. The source of funds for making these investments would be met from borrowings /surplus funds generated by the company through operations or from such other sources as the Board may deem appropriate. Since the above investments, loans, guarantees, and/or securities proposed together with the aggregate of loans made, guarantees given , securities provided and investments made from time to time by the Company may exceed the limit prescribed, approval of the shareholders is required for the same.

The proposal outlined above is in the interest of the Company and the Board recommends the resolution set out in the accompanying Notice.

Except Directors, and Key Managerial Personnel's of the Company who are/may be the Director/Shareholder in one or more Persons/Bodies corporate described hereinabove, no other Director or Key Managerial Personnel of the Company is concerned or interested in the said resolution.

For and on behalf of the Board

S/d

Place: Mumbai
Date: 20th Aug 2014

Manoharbhaj P. Joshi
Director

Registered Office:
Shop No. 006, Building No. 1,
Vasant Aishwarya CHSL,
Mathuradas Extn. Road,
Kandivali (W), Mumbai-67

DIRECTORS' REPORT

To,
The Members,

Your Directors have pleasure in presenting the Thirty Fourth Annual Report on the operations of the Company together with the audited accounts for the year ended 31st March 2014.

Financial Highlights:

(Rs. in lacs)

Particulars	Current Year	Previous Year
Revenue from Operations	15.30	10.45
Other Income	108.20	40.02
Total Revenue	108.69	45.41
Less: Total Expenses	160.0	53.90
Profit(Loss) before Tax	(51.31)	(8.49)
Tax Expenses	0.00	4.36
Profit / (Loss) for the year	(51.31)	(12.86)

Dividend:

In view of the losses incurred and based on the future planning your Directors regret their inability to recommend any Dividend for the year under review.

Public Deposits:

The Company has not accepted or renewed any deposit from public in terms of Section 58A of the Companies Act, 1956 & other relevant provisions of Companies Act 2013 during the year under review.

Directors' Responsibility Statement:

Pursuant to Section 217(2AA) of the Companies Act, 1956, your Directors confirm the following:

- In the preparation of the Annual Accounts, the applicable standards have been followed.
- That the Directors have selected such Accounting Policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the State of Affairs of the Company as at 31st March, 2014 and of the profit of the Company for that period.
- That the Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities.
- That the Annual Accounts for the year ended 31st March, 2014 has been prepared on a going concern basis.

Statement Pursuant To Listing Agreement (S):

The Company's Equity shares are listed at Bombay Stock Exchange Limited (BSE), Mumbai.

The Scrip code of shares of the company is 503622

The listing fees for the year under review have been paid to BSE.

Directors:**Appointment of New Director**

The Board of Directors, at their meeting held on the 27th Feb 2014, have recommended and approved the appointment of **Mr. Gopal Lal Paliwal, Mr. Manoharbhaj P. Joshi**, as Additional Directors of the Company, with effect from the said date, whose term of office is upto the date of this Annual General Meeting in accordance with the applicable provisions of the Articles of Association and the Companies Act, 1956. The matter of appointing them, as regular director, liable to retire by rotation, appears as an Agenda item in the Notice of the 34th Annual General Meeting.

Further the company has received notice under Sec 160 from **Mr. Rajeev Sharma, Mr. Kulbir Singh Pasricha & Mr. Sunil Upadhayay** proposing their candidature for directorship, the matter of appointing them as Independent directors, not liable to retire by rotation, appears as an agenda item in the notice of the 34th AGM.

Resignation of Director

During the year **Mr. Sanjay Jain, Mr. Sharad Toshniwal** has resigned from the directorship of the Company. The Board thanks them for their services and support rendered to the company

Auditors:

M/s S.G Kabra & Co. Chartered Accountants, Company were appointed as the statutory auditor in the last AGM upto the conclusion of next Annual General Meeting. Members are requested to appoint Auditors for the current year and to authorize the Board to fix their remuneration. Certificate from the auditors has been received to the effect that reappointment if made, would be within the limits prescribed under Section 224 (1B) of the Companies Act, 1956.

Auditors' Comments:

The observations made by the Auditors in their Report read with the relevant notes as given in the Notes on Accounts, are self explanatory and therefore do not call for any further comments under Section 217(3) of the Companies Act, 1956.

Secretarial Compliance Certificate:

Pursuant to the Section 383A of the Companies Act, 1956, the Certificate of compliance for all the provisions of the Companies Act 1956 by a Secretary in whole time practice will be taken on records.

Conservation of Energy, Technology Absorption and Foreign Exchange Earnings and outgo:

Information pursuant tot section 217(1)(e) of the Companies Act, 1956 read with the Companies (Disclosures of the Particulars in the Report of the Board of Directors) Rules, 1988 is not applicable as your Company is not a Manufacturing Company. During the period under review, Foreign Exchange Earning was NIL and Foreign Exchange Outgo was Rs. NIL.

Particulars of Employees:

During the year under review, none of the employees of the Company, whether employed for the whole year or part thereof, was in receipt of remuneration aggregating to or in excess of the limits specified under Section 217(2A) of the Companies Act, 1956, read with the Companies (Particulars of Employees) Rules, 1975 as amended, and hence, no particulars are required to be furnished in connection with the same.

Acknowledgements:

Your Directors take this opportunity to express their gratitude for the support and co-operation from the Investors, Financial Institutions, Banks, Statutory Authorities, Customers and Suppliers. Your Directors express their deep appreciation to the Company's employees at all levels for their unstilted efforts and valuable contributions during the year.

For and on behalf of the Board

S/d

**Manoharbhaj P. Joshi
(Director)**

Place: Mumbai

Date: 20th August 2014



S. G. KABRA & CO.

CHARTERED ACCOUNTANTS

Wavell House, 1st Floor, 1st Dhobi Talao Lane, Mumbai - 400 002.

Tel.: 2201 0708 / 2200 4533 • Fax : 2200 1497 • E-mail : info@sgkabra.com • Website : www.sgkabra.com

INDEPENDENT AUDITOR REPORT

To the members of
S.V. Trading & Agencies Limited

Report on the Financial Statement

1. We have audited the accompanying financial statement of S. V. Trading & Agencies Limited ("the Company"), which comprise the Balance Sheet as at March 31, 2014, the Statement of Profit and Loss and Cash Flow Statement for the year then ended and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statement.

2. Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India including Accounting Standards referred to in Section 211(3C) of the Companies Act, 1956 ("the Act"). This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and free from the material misstatement, whether due to fraud or error.

Auditors' Responsibility

3. Our responsibility is to express an opinion on these financial statement based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.
4. An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the preparation and presentation of the financial statement that give a true and fair view in order to design audit procedure that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, and based on consideration of the reports the financial statements give a true and fair view in conformity with the accounting principles generally accepted in India.

- (a) In the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2014;
- (b) In the case of the Statement of Profit and Loss, of the Loss for the year ended on that date; and
- (c) In the case of the Cash Flow Statement, of the cash flows for the year ended on that date.

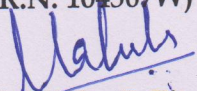
Other Matters

5. Report on Other Legal and Regulatory Requirements

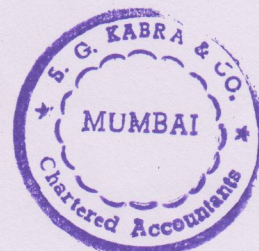
- (i) As require by the Companies (Auditor's Report) order, 2003 issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Companies Act, 1956, we enclosed in the Annexure a statement of the matters specified in paragraphs 4 and 5 of the said order.
- (ii) Further to our comments in the Annexure referred to in paragraph 6(i) above, as required by section 227(3) of the Act, We report that;
 - a. We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit.
 - b. In our opinion, proper books of account as required by law have been kept by the Company, so far as appears from our examination of those books.
 - c. The Balance Sheet and Statement of Profit and Loss and Cash Flow statement dealt with by this report are in agreement with the books of accounts.
 - d. In our opinion, the Balance Sheet and Statement of Profit & Loss and Cash Flow statement dealt with by this report comply with the mandatory Accounting Standards referred in sub-section (3C) of section 211 of the Companies Act, 1956 to the extent applicable.
 - e. On the basis of written representations received from the directors of the company, as on 31st March, 2014 and taken on record by the Board of Directors, we report that none of the Director is disqualified as on 31st March, 2014 from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.

Place : Mumbai
Date : 29-05-2014

For S. G. Kabra & Co.,
Chartered Accountants
(F.R.N. 104507W)


(Malvika P. Pitra)
Partner

Membership No. 44105



Annexure to Independent Auditors' Report
Referred to in paragraph 4 of our report of even date

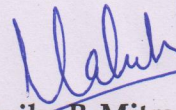
On the basis of such checks, as we considered appropriate and in terms of the information and explanations given to us, we state that:-

1. In respect of its fixed assets:
 - (a) The company has no fixed assets, Therefore clause 1 is not applicable to the Company.
2. (a) There is no closing stock, therefore clause 2 is not not applicable to the company.
3. In respect to loans, secured or unsecured, granted or taken by the Company to/from companies, firms or other parties covered in the register maintained under Section 301 of the Companies Act, 1956.
 - a) The Company has not granted/taken any loan secured or unsecured to/from firms or other parties listed in register maintained under section 301 of the Companies Act, 1956 during the year under audit. Therefore, Clause (b), (c) and (d) of the Companies (Auditor's Report) Order, 2003 is not applicable to the company for the year. The Company has not taken any loans, secured or unsecured, from companies, firms or other parties covered in the Register maintained under Section 301 of the Act.
4. In our opinion and according to the information and explanation given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature of its business for the purchase of inventory, fixed assets and also for the sale of goods. During the course of our audit, we have not observed any major weaknesses in internal controls.
5. In respect of transactions covered under Section 301 of the Companies Act, 1956
 - a) In our opinion and according to the information and explanations given to us, the transactions made in pursuance of contracts or arrangements, have been entered in the register required to be maintained under that section.
 - b) In our opinion and according to the information and explanation given to us, no transactions made in pursuance of contracts or arrangements entered in the register maintained under Section 301 of the Companies Act, 1956 have been made at prices which are reasonable having regard to prevailing market prices at the relevant time.
6. The Company has not accepted any deposits from the public.
7. In our opinion, the Company has an internal audit system commensurate with the size and nature of its business.

8. The Central Government has not prescribed maintenance of Cost Records under Sanction 209 (1) (d) of the Companies Act, 1956 for any of the product of the Company
9. In respect of statutory dues.
 - a) According to the records of the Company, undisputed statutory dues including Provident Fund, Investor Education and Protection Fund, Employees' State Insurance, Income-Tax, Sales-Tax, Wealth tax, Customs Duty, Excise Duty, Cess and other statutory dues have been generally regularly deposited with the appropriate authorities. According to the information and explanation given to us, no undisputed amounts payable in respect of the aforesaid dues were outstanding as at 31st March, 2014 for a period of more than six months from the date of becoming payable.
 - b) There are no disputed statutory dues that have not been deposited on account of matters pending before appropriate authorities
10. The Company has no accumulated losses but has incurred cash losses during the financial year covered by our audit, and also has incurreds cash losses in the immediately preceding financial year.
11. Based on our audit procedures and according to the information and explanation given to us, we are of the opinion that the Company has not defaulted in repayment of dues to financial institutions, banks or debenture holders.
12. In our opinion and according to the information and explanation given to us, no loans and advances have been granted by the Company on the basis of security by way of pledge of shares, debentures and other securities.
13. In our opinion, the Company is not a chit fund or a nidhi/mutual benefit fund/society. Therefore, clause 4(xiii) of the Companies (Auditor's Report) Order 2003 is not applicable to the Company.
14. The Company has maintained proper records of transactions and contracts in respect of trading in securities, debentures and other investments and timely entries have been made therein. All shares, debentures and other investments have been held by the company in its own name except to the extent of the exemption granted under section 49 of the Company Act 1956 and save for certain share which are either lodged for transfer or held with valid transfer form.
15. The Company has not given any guarantees for loans taken by others from banks or financial institutions.
16. The Company has not raised any new term loans during the year.
17. In our opinion, the funds raised on short - term or long - term basis have been used for the purpose for which they were raised.

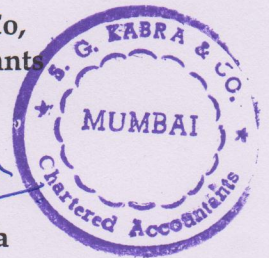
18. During the year, the Company has not made any preferential allotment of shares to parties and Companies covered in the Register maintained under Section 301 of the Companies Act, 1956.
19. The Company has not made any debenture issue.
20. The Company has not raised any money by way of public issue during the year.
21. In our opinion and according to the information and explanations given to us, no fraud on or by the Company has been noticed or reported during the year, that causes the financial statements to be materially misstated.

For S. G. Kabra & Co,
Chartered Accountants
(F.R.N. 104507W)



Malvika P. Mitra
(Partner)

Membership No. 44105



Place : Mumbai
Date : 29-05-2014

S.V. Trading And Agencies Limited

Balance Sheet as at 31st March'2014

	Note	Figure as at the end of current reporting Period	Figure as at the end of previous reporting Period
I. EQUITY AND LIABILITIES			
(1) Shareholders Funds:			
(a) Share Capital	1	1,000,000	1,000,000
(b) Reserves & Surplus	2	(52,611,736)	(47,480,352)
(2) Non- Current Liabilities			
(a) Long Term borrowings	3	56,820,683	214,328,045
(3) Current Liabilities			
(a) Trade Payables	4	-	992,124
(b) Other Current Liabilities	5	16,136	11,063,368
Total		5,225,083	179,903,185
II. Assets			
(1) Non-current assets			
(a) Non - Current investments	6	-	75,295,099
(2) Current assets			
(a) Inventories	7	-	1,480,353
(b) Trade receivables	8	-	4,032,800
(c) Cash and cash equivalents	9	504,634	528,189
(d) Short term Loans and advances	10	4,642,583	94,130,294
(e) Other current assets	11	77,866	4,436,451
Total		5,225,083	179,903,185
Significant Accounting Policies & Notes on Accounts	14		

As per our Report of even date

For S. G. KAPRA & CO.
Chartered Accountants
R.N. 10, 50th W

(MALVIKA P. KAPRA)
Partner
Membership No. 44105

Place :- Mumbai
Date :- 29th May'2014

For and on Behalf of the Board

(Director)

(Director)

S.V. Trading And Agencies Limited

Statement of Profit & Loss Account for the period ended 31st March'2014

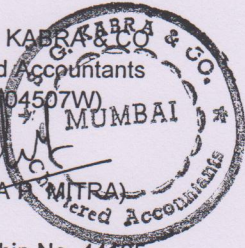
	Note	Figure as at the end of current reporting period	Figure as at the end of previous reporting period
I. Revenue from Operations			
Sale of Shares		1,529,828	1,045,119
II. Other Income	12	10,819,579	4,002,454
III. Increase /(Decrease) In stock In shares		-1,480,353	-506,473
Total Revenue (I+II)		<u>10,869,054</u>	<u>4,541,099</u>
III. EXPENSES:			
Purchase of Shares & Debentures		-	333,544
Financial Cost			
Bank Interest		1,252,239	2,912,748
Other		769,356	1,181,188
Other expenses	13	13,978,843	963,006
Total Expenses		<u>16,000,438</u>	<u>5,390,487</u>
IV. Profit before tax		-5,131,384	-849,388
(1) Current Tax		0	0
(2) Income Tax paid for earlier Year		0	436,299
V Profit(Loss) from the period from continuing operations		-5,131,384	-1,285,687

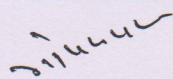
Significant Accounting Policies &
Notes on Accounts

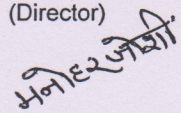
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As per our Report of even date

For and on Behalf of the Board

For S. G. KABRA & CO
Chartered Accountants
(F.R.N.. 104507W)

(MALVIKA MITRA)
Partner
Membership No. 44105


(Director)


(Director)

Place :- Mumbai
Date :- 29th May'2014

Director

Notes forming Part of the Financial Statement

	As at 31st March'2014 Rupees	As at 31st March'2013 Rupees
NOTE "1"		
SHARE CAPITAL		
Authorised :		
1,00,000 (Prev. Year 1,00,000) Equity Shares of Rs.10/- ea	1,000,000	1,000,000
4,00,000 (Prev. Year 4,00,000) Unclassified shares of Rs.1 each	4,000,000	4,000,000
	5,000,000	5,000,000
Issued ,Subscribed and Paid-up		
1,00,000 (Prev. Year 1,00,000) Equity Shares of Rs.10/- ea	1,000,000	1,000,000
	1,000,000	1,000,000

Notes :

- The Company has only one class of shares referred to as equity shares having a par value of Rs.10/- each. Each holder of the equity shares is entitled to one vote per share.
- The details of shareholders holding more than 5%of the equity shares of the Company as at Period /Year end is as below.

Name of Shareholder	Number of Equity shares Held	% of Holding	Number of Equity shares Held	% of Holding
Gopal Lal Paliwal	26,570	26.57%	-	-
Manoharbai P. Joshi	32,430	32.43%	-	-
Madanlal Paliwal	7,000	07.00%	-	-
Madanlal Paliwal	15,000	15.00%	-	-
Himalaya Builders Pvt. Limi	-	-	6,900	6.90%
Kopran Laboratories Limite	-	-	15,000	15%
Premier Commercial Co. Pv	-	-	8,100	8.10%
Susheel G. Somani Jt Mrid	-	-	31,930	31.93%

- The reconciliation of the number of equity shares outstanding as at the period /year end set is as below

Number of Equity Shares at the beginning of the year	100,000
Add :- Equity shares issued during the year	0.00

Number of equity shares at the end of the year 100,000

NOTE "2"

RESERVES AND SURPLUS :

Surplus - Profit and Loss Account

Opening Balance	(47,480,352)	(46,194,666)
Add :- Net Profit/(Loss) after tax from continuing operati	(5,131,384)	(1,285,686)
Closing Balance	<u>(52,611,736)</u>	<u>(47,480,352)</u>

NOTE "3"

Long Term Borrowings

Secured Loans

Cash Credit from Corporation Bank 0 10,040,783
(Secured by Pledge of Third Party's FCNR Deposits)

Cash Credit from Punjab National Bank 1 17,183,538
(Secured by Pledge of Third Party's FCNR Deposits)

Unsecured Loans

Inter-corporate Loans 56,820,682 187,103,724

	<u>56,820,683</u>	<u>214,328,045</u>
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NOTE "4"

Trade Payable 0 992,124

	<u>0</u>	<u>992,124</u>
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NOTE "5"

Other current liabilities

Other liabilities 16,136 10,940,251
Tds Payable 0 123,117

	<u>16,136</u>	<u>11,063,368</u>
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NOTE "7"

Non - Current Investments (At Cost)

INVESTMENTS (AT COST)

LONG TERM INVESTMENT (As certified by Director)

(1) QUOTED

(A) Fully paid up Equity Shares

Face Value	Nos.	Rupees	Nos.	Rupees
02 Oricon Enterprises Lim	0	0	3478350	35,076,872
10 Kopran Ltd.,	0	0	735895	25,287,849
10 KDL Bio-Tech Limited	0	0	150	3,562
10 Hindustan Tin Works Li	0	0	200100	8,805,265
10 Supreme Industries Lin	0	0	1,600	239,115
10 IMP Power Limited	0	0	19	1,373
10 Shree Vindhya Paper M	0	0	79,877	39,939
10 Soma Paper Mills Limit	0	0	55,000	27,500
		<u>0</u>		<u>69,481,475</u>
(B) Partly paid up Equity Shares				
10 Oricon Enterprises Lim	0	0	38	1,330
Total (A)		<u>0</u>		<u>69,482,805</u>

(B) UNQUOTED

Fully paid up Equity Shares

10 G. Claridge & Co. Ltd.	0	0	60090	291,238
100 Digvijay Investment Limi	0	0	25	2,513
10 Venkatesh Karriers Limit	0	0	153,500	1,535,175
10 Suraj Containers Limitec	0	0	5,000	50,000
10 Parijat Shipping & Fiana	0	0	344,300	3,443,000
10 USL Auto Services Limit	0	0	20,000	200,000
Fully paid up Preference Shares				
10 2% Redeemable Preference Shares of Kempo Finvest Pvt. Ltd.	0	500,000	50,000	500,000
Less :- Diminution in the value of Investment		<u>500,000</u>		<u>499,999</u>
		<u>0</u>		<u>1</u>
10 11% Cumulative Redeerr Sarvamangal Mercantile Co. Limited	0	0	10,000	100,000
Total (B)		<u>0</u>		<u>5,621,927</u>

(C) UNQUOTED

In Government Securities

National Saving Certificate	0	0	1	367
Total (C)		<u>0</u>		<u>367</u>
(D) PARTNERSHIP FIRM				
S. K. Somani & Co. (Capital Account)		-		<u>190,000</u>
Total (A+B+C+D)		<u>-</u>		<u>75,295,099</u>
Aggregate Book Value - Unquoted		0		5,812,294
Quoted		0		69,482,805
Aggregate Market Value - Quoted		<u>0</u>		<u>70,787,911</u>

NOTE "8"

INVENTORIES :

(As taken, valued and certified by a Director)

Face Value	Nos.	As at 31st March'2014 Rupees	Nos.	As at 31st March'2013 Rupees
(A) QUOTED - (At cost or market value which ever is lower)				
1. Fully Paid up Equity Shares :				
10 Aluminium Industries Lim	0	0	600	1,200
10 Bhilai Wires Limited	0	0	8300	5,810
10 Balaji Foods	0	0	15000	27,000
10 Co Nick Alloys Limited	0	0	2500	2,500
10 Cifco Finance Limited	0	0	100	225
10 DSQ Software Limited	0	0	28,000	208,040
10 DSQ Bio-Tech Limited	0	0	32,700	124,260

10 DLF Cements Limited	0	0	5,000	45,000
10 Finolex Industries Limitec	0	0	100	3,584
10 Gujarat Themis Biosys Li	0	0	900	7,191
10 Gujarat Alkalies & Chemi	0	0	100	14,706
10 Jayant Vitamins Limited	0	0	740	2,220
10 Kshitji Investment Co. Lir	0	0	50	500
10 Libord Securities Limited	0	0	250000	859,500
10 Modi Xerox Limited	0	0	200	14,244
10 Sarvamangal Mercantile	0	0	24,500	49,000
10 Sharp Industries Limited	0	0	1,995	18,314
10 Sudal Industries Limited	0	0	1,000	14,250
10 Sona Koyo Streeing Limi	0	0	1000	9,840
10 Shree Krishna Petro Yarr	0	0	1200	2,220
10 Synergy Log-in Systems L	0	0	1000	12,150
10 The West Coast Paper M	0	0	500	5,592
10 Tube Investment Limited	0	0	122	7,814

10 United Diamond Limited	0	0	500	13,000
10 Videocon Industries Limit	0	0	80	16,208
TOTAL		<u>0</u>		<u>1,464,368</u>
II. Fully Paid up Debentures :				
10 14% Deb. of Gujarat Stat	0	0	106	1,060
50 12.5% Deb. of Jayant Vit	0	0	70	3,500
50 15% Deb.of Jayant Vitarr	0	0	200	3,000
TOTAL		<u>0</u>		<u>7,560</u>
(B) Unquoted (At Cost) :				
10 G Claridge & Co. Ltd.	0	0	1500	8,425
		<u>0</u>		<u>8,425</u>
GRAND TOTAL :-		<u>0</u>		<u>1,480,353</u>

NOTE "9"

Trade receivables outstanding for a period exceeding six months

Others

0	4,032,800
<u>289,000</u>	<u>0.00</u>
<u>289,000</u>	<u>4,032,800</u>

NOTE "10"

CASH AND CASH EQUIVALENT

Cash on hand	482,257	513,921
Balance with Scheduled Banks In Current account	18,930	14,268
Balance with Scheduled Banks In Cash Credit Account	3,448	0

<u>504,634</u>	<u>528,189</u>
----------------	----------------

NOTE "11"

Short - Term loans and advances

Other Loan & Advances

Loan and advances	0	86,042,640
Advance recoverable in cash or kind or for value to be received	4,642,583	7,919,884
Deposits	0	167,770
	<u>4,642,583</u>	<u>94,130,294</u>

NOTE "12"

Other Current Assets

S. K. Somani & Co.	0	4,358,585
Advance Payment of Income Tax	77,866	77,866
	<u>77,866</u>	<u>4,436,451</u>

NOTE "13"

OTHER INCOME

Dividend from Long Term Investment (Gross)	1,375,462	2,067,907
Profit/(Loss) on Sale of Investments	9,444,117	7,252
Previous Year Income	0	4,585
Sundry Receipt	0	2,415
Profit/(Loss) from Partnership Firm	0	1,860,295
Sundry Balances written off	0	60,000
TOTAL	<u>10,819,579</u>	<u>4,002,454</u>

NOTE "14"

OTHER EXPENSES

Loss on Sale of Investments	0	3,152
Sundry Balances Written Off	13,683,613	0
Demat Charges	42,540	35,433
Auditors' Remuneration :		
Audit Fees	11,236	11,236
Directors Sitting Fees	3,000	2,400
Miscellaneous Expenses	238,454	910,785
TOTAL	<u>13,978,843</u>	<u>963,006</u>

Grouping of Balance Sheets :-

As at 31st March'2014	As at 31st March'2013
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Long Term Borrowings

Rupees

Rupees

Unsecured Loan :-

Bhaveen Metal Industries Pvt. Limited	0	1,000,000
Biz India Consulting Pvt. Limited	0	500,000
Bottle Closures (I) Pvt. Limited	0	14,625,000
Claridge Moulded Fibre Limited	0	567,000
G. Claridge & Co. Limited	0	11,190,000
Himalaya Builders Pvt. Limited	0	11,250,000
Industrial Meters Pvt. Limited	0	5,500,000
Kopran Limited	32,410,682	55,174,000
Meenul Metallizing Pvt. Ltd	0	470,017
Oricon Properties Pvt. Limited	0	40,730,439
Shree Satyanarain Properties Pvt. Limited	0	500,000
Sarvamangal Mercantile Co. Limited	0	15,013,000
Suryakiran Textiles Pvt. Ltd.	0	14,834,268
USL Shinrai Automobiles Limited	0	15,750,000
<i>Vedik Multitrade Private Limited</i>	5,000,000	0
<i>Raghav Business Centre Private Limited</i>	5,000,000	0
<i>Navkar Equity Services Pvt. Limited</i>	14,410,000	0
Total	<u>56,820,682</u>	<u>187,103,724</u>
Cash Credit From Punjab National Bank	1	17,183,538
Cash Credit From Corporation Bank	0	10,040,783
Total	<u>56,820,683</u>	<u>214,328,045</u>

Current Liabilities

Trade Payables

Shree Krishna Shreeniwas	0.00	430,385.00
Meenul Metallizing Pvt. Ltd.	0.00	25,000.00
Svaraj Trading & Agencies Limited	0.00	8,355.90
Harshawardhan Sabale	0.00	500,000.00
Kopran Limited	0	26,682
Khandelwal Jain & Co.	0	700
KJMC Capital Market Services Limited	0	1,001
	<u>0</u>	<u>992,124</u>

Other Current Liabilities

		0.00
S. G. Kabra & Co.	11,236.00	10,906.00
IL&FS Securities Services Limited	1,899.96	0.00
Director Sitting Fees	3,000.00	9,400.00
CBI a/c. Central Card - Vandana Somani	0.00	9,641.64
HDFC Bank Credit Card - Vandana Somani	0.00	4,000.00
Shri J.k. Daga	0.00	10,906,303.00
Total	<u>16,135.96</u>	<u>10,940,250.64</u>

TDS Payable

Tds on Interest/Professional Paid	0.00	123,117.00
	<u>0.00</u>	<u>123,117.00</u>

Cash & Bank Balance :-

Cash in Hand	482,256.97	513,920.97
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Central Bank of India	11,742.23	2,636.64
Punjab National Bank	7,187.55	7,046.17
The ICICI Bank	0.00	4,585.28
Punjab National Bank (Cash Credit A/c.)	833.04	0.00
Corporation Bank (Cash Credit A/c.)	2,614.54	0.00
Total	504,634.33	528,189.06

Short Term Loan & Advances :-

<i>Debonair Publication Limited</i>	0.00	11,288,000.00
Ergon Laboratries Pvt. Ltd.	0.00	1,505,000.00
Hotel Empire Limited	0.00	500,000.00
Keyhome Realtors Pvt. Limited	0.00	700,000.00
Kopran Research Limited	0.00	5,300,000.00
Panorama Finvest Pvt. Limited	0.00	5,800,000.00
Parijat Shipping & Finale Limited	0.00	15,089,640.00
Parko Traders Pvt. Limited	0.00	5,000,000.00
Ramjee Trading Pvt. Limited	0.00	5,000,000.00
R. J. Shares & Securities P. Limited	0.00	3,850,000.00
Sanchay Holding Pvt. Limited	0.00	1,500,000.00
Sarvamangal Mercantile Co. Limited	0.00	0.00
Shreeji Vinimay & Finance Limited	0.00	3,000,000.00
Shree Venkatesh Metal Packs Pvt. Limited	0.00	12,860,000.00
Singhi Properties Pvt. Limited	0.00	2,500,000.00
The Premier Commercial Co. P. Limited	0.00	1,150,000.00
The Aluminium Industries Limited	0.00	7,000,000.00

Unnati Technology (P) Limited	0.00	2,000,000.00
Zero Friction Cinema India Pvt. Limited	0.00	2,000,000.00
Total	0.00	86,042,640.00

Advance recoverable in cash or kind or for value to be received :-

Advance Against Expenses - Subhash Khambe	0.00	1,400.00
Prepaid Expenses	0.00	13,484.00

Outstanding Receivable :-

Parijat Shipping & Finale Limited :- Sale of 50000 Share of K	0.00	500,000.00
Bhaishankar Kanga & Girdharlal A/c. Mohan Bhatia	0.00	5,000.00
Transmade Technologes	0.00	850,000.00
Chandravadan J. Dalal	0.00	3,750,000.00
Leelavati Sabale	0.00	1,000,000.00
Arun Sales Corporation	0.00	400,000.00
Agarwal Trading Co.	0.00	400,000.00
Sarvamangal Mercantile Co. Limited	4,642,583.00	0.00
Sheil Kaur Chopra	0.00	1,000,000.00
Total	4,642,583.00	7,919,884.00

Deposit Paid :-

B.E.S. & T. Undertaking	0.00	17,130.00
Maharashta State Electricity Board	0.00	4,390.00
B.E.S. & T. Undertaking	0.00	6,250.00
Suraj Containers Limited	0.00	140,000.00
Total	0.00	167,770.00

Other Current Assets

Provision for Income Tax (Net of advance tax paid) :-

Advance Tax for Ass.Year 2010-2011	77,866.00	77,866.00
Total	<u>77,866.00</u>	<u>77,866.00</u>

Miscellaneous Expenses :-

Advertisement Charges	45,009.00	61,948.00
Bank Charges	8,897.50	3,227.00
Conveyance Charges	20,324.00	18,900.00
Listing Fees	30,338.00	23,596.00
Filing Fees	1,000.00	2,500.00
General charges	47,142.32	111,565.93
Legal & Professional Charges	84,993.00	668,282.00
Printing & Stationery Charges	750.00	11,400.00
Telephone Expenses	0.00	9,366.51
	<u>238,453.82</u>	<u>910,785.44</u>

Details of Interest Paid to other

Mr. J. K. Daga	<u>767,326.00</u>
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Details of Sundry Balances written off

1, Koprana Research Laboratories Limited	5,300,000.00
2. Leelavati Sabale	1,000,000.00
3. Sheil kaur Chopra	1,000,000.00

4. Sundry Debtors Parmadevi karva	4,032,800.00
5. Transmade Technologies	850,000.00
6. Zero Friction	2,000,000.00
7. Advance Against Expenses	1,400.00
8. Outstanding Receivable	5,000.00
9. Deposit Paid	27,770.00
10 TDS on Interest Paid	2.00
11 Investment A/c.	1,698.00
12 Sarvamangal Mercantile Co. limited	2,702,236.00
	<u>16,920,906.00</u>

Less :-

Kopran Limited	617,968.00
Suryakiran Textile	2,084,268.00
Sundry Liabilities	33,355.90
Khandelwal Jain & Co.	700.00
KJMC Capital Market services Limited	1,000.95
Harshwardhan Sabale	500,000.00
	<u>500,000.00</u>
Total	<u>15,767,881.15</u>

Details of Advertisement Charges

Red Pepper Communication	<u>45,009.00</u>
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Details of Legal Expenses

NSDL	5,618.00
Sharptech creative (Web Charges)	7,416.00
System Support Services	10,442.00
GMJ & Associates (Company Law Matters)	61,517.00
	<u>84,993.00</u>

Details of General Charges

Credit Card a/c. Vandana Somani	46,952.32
Filling fees of etds	140.00
Kanika Kabra	50.00
	<u>47,142.32</u>

S. V. TRADING & AGENCIES LIMITED

Note – 14

Notes forming part of Accounts for the year ended 31st March 2014

1. SIGNIFICANT ACCOUNTING POLICIES :
 - a) The books of accounts are maintained on accrual basis.
 - b) Dividend Income in the books is accounted when right to receive the payment is established
 - c) Fixed Assets are stated at historical cost.
 - d) Depreciation has been provided on Written down value method at the rates specified in schedule XIV of the Companies Act, 1956.
 - e) Long Term Investments are stated at cost. Cost is determined on average method.
 - f) Stock in Trade quoted (Shares & debentures) are shown at Cost or Market value whichever is lower.
 - g) Stock in Trade unquoted (Shares & debentures) are shown at Cost.
 - h) Taxation
 - i. Income-tax expenses comprise current tax and deferred tax charge or credit
 - ii. The deferred tax asset and deferred tax liability is calculated by applying tax rate and tax loss that have been enacted or substantially enacted by the Balance Sheet date.
 - iii. Deferred tax assets arising mainly on account of brought forward losses and unabsorbed depreciation under tax laws, are recognised, only if there is a virtual certainty of its realisation, supported by convincing evidence. Deferred tax assets on account of other timing differences are recognised only to the extent there is a reasonable certainty of its realisation.
 - iv. At each Balance Sheet date, the carrying amount of deferred tax assets is reviewed to reassure realisation.
 - i) Other Accounting Policies are consistent with generally accepted account practices.
2. Some of the balances of sundry debtors, sundry creditors, deposits, loans and advances and unsecured loan are subject to confirmation and adjustments necessary upon reconciliation, if any consequential impact thereof on the financial statement is not ascertainable.
3. In the opinion of the Board, the Current Assets, Loans, and advances are approximately of the value stated in the Balance Sheets if realised in ordinary courses of the business and the provision of all known liabilities is made and is adequate and is not in excess of the amount reasonable considered necessary.
4. Earnings per shares:

Particulars	Year ended 31.03.2014	Year ended 31.03.2013
Net Profit/ (Loss) attributable to share holder (in Rs.)	(51,31,384)	(12,85,687)
Weighted average number of equity shares (in No.)	1,00,000	1,00,000
Basic earning per shares of Rs.10/- each	(51.31)	(12.86)

The Company does not have any outstanding dilutive potential equity shares. Consequently, the basic and diluted earning per share of the company remain the same.

5. In view of time limitations on carry forward of losses and as a matter of prudence Deferred Tax Assets arising on account of brought forward losses and unabsorbed Depreciation under tax laws has not been recognised.
6. The Accounts are prepared on a going concern basis inspite of accumulated losses exceeding the paid up share capital and reserve & surplus.
7. Quantitative details of Inventories (Shares & Debentures)

Particulars	No. of Shares		No. of Debentures	
	31.03.2014	31.03.2013	31.03.2014	31.03.2013
Opening Stock	3,77,687	3,95,357	376	376
Add: - Purchase	-	5,552	-	-
	3,77,687	4,00,909	376	376
Less: - Sale	3,77,687	23,222	376	-
Closing Stock	-	3,77,687	-	376

8. Other additional information pursuant of the provisions of paragraph 3, 4C and 4D of part II of schedule VI of Companies Act, 1956, are not applicable to the company.
9. Previous years figures are regrouped, reclassified and recasted whenever necessary.

As per our Report of even date

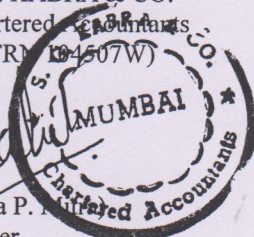
For and on behalf of the board

For S.G. KABRA & CO.

Chartered Accountants

(FRN 104507W)

(Malvika P. Partner)
Membership No. 44105



(Director)

(Director)

Place : Mumbai

Date 29th May'2014

Regd. Office: Shop No. 006, Building No. 1, Vasant Aishwarya CHSL,
Mathuradas Extn. Road, Kandivali (W), Mumbai-67
CIN: L51900MH1980PLC022309
Email id: svtradingandagencies@gmail.com

**Form-MGT-11
PROXY FORM**

[Pursuant to Section 105(6) of the Companies Act, 2013 and
Rule 19(3) of the Companies (Management and Administration) Rules, 2014]
34th Annual General Meeting – September 12, 2014

Name of the Member(s) :

Registered Address:

.....

Email Id:

DP ID:

Folio No. / Client ID No. :

I/We, being the member(s) ofshares of the above named Company,
hereby appoint:

1. Name: **Address:**.....
..... **Email id:**

Signature:..... **or falling him/her**

2. Name: **Address:**.....
..... **Email id:**

Signature:..... **or falling him/her**

3. Name: **Address:**.....
..... **Email id:**

Signature:.....

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 34th Annual General Meeting of the Company, to be held on Friday, 12th September at 12.30 P.M. IST, at Shop No. 006, Building No. 1, Vasant Aishwarya CHSL, Mathuradas Extn. Road, Kandivali (W), Mumbai-67 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolution	Vote (Optional see Note) (Please mention number of shares)		
		For	Against	Abstain
	Ordinary Business			
1.	Adoption of Audited Balance Sheet and Statement of Profit and Loss, Report of the Board of Directors and Auditors for the financial year ended March 31, 2014.			
2.	To appoint Auditors of the Company to hold office from the conclusion of this Meeting until the conclusion of the next Annual General Meeting of the Company and to fix their remuneration.			
	Special Business			
3.	Regularisation of Mr. Gopal Lal Paliwal as director			
4.	Regularisation of Mr. Manoharbhair P. Joshi as director			
5.	Appointment of Mr. Rajeev Sharma as an Independent director			
6.	Appointment of Mr. Kulbir Singh as an Independent director			
7.	Appointment of Mr. Sunil Upadhyay as an Independent director			
8.	Appointment of Ms. Jyotsna Joshi			
9.	Authorisation for loans and investments by the company			

Signed thisday of2014

Signature of Shareholder.....

Signature of Proxy holder (s)

Affix Revenue Stamp not less than Re. 0.15
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Note:

1. This form of proxy, in order to be effective, should be duly stamped, completed, signed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Annual General Meeting.
2. A proxy need not be a member of the Company.
3. It is optional to put a 'X' in the appropriate column against the Resolutions indicated in the box. If you leave the For or Against or Abstain column blank against any or all Resolutions, your proxy will be entitled to vote in the manner as he/she may deem appropriate.
4. Appointing a proxy does not prevent a member from attending the meeting in person if he/she so wishes.
5. For the Resolutions, Explanatory Statements and Notes, please refer Notice of the 34th Annual General Meeting.
6. Please complete all details of Member(s) in above box, before submission.

Regd. Office: Shop No. 006, Building No. 1, Vasant Aishwarya CHSL,
Mathuradas Extn. Road, Kandivali (W), Mumbai-67
CIN: L51900MH1980PLC022309
Email id: svtradingandagencies@gmail.com

ATTENDANCE SLIP

Please complete this attendance slip and hand it over at the entrance to the Hall.

I/We hereby record my/our presence at the 34th Annual General Meeting of the Company held at Shop No. 006, Building No. 1, Vasant Aishwarya CHSL, Mathuradas Extn. Road, Kandivali (W), Mumbai-400 067, on Friday, 12th September 2014 at 12.30 P.M.

S. No: _____
Registered Folio No. /DP ID No./Client ID No. : _____
Name of sole/first named Member: _____
Address _____

**Member's Folio/DP ID/
Client ID No.**

**Member's/Proxy's
name in Block Letter**

**Member's/Proxy's
signature**

Note:

1. Please complete this Attendance slip and hand it over at the Attendance Verification Counter at the meeting hall. Members are requested to bring their copy of the Annual Report for reference at the meeting.
2. Electronic copy of the Annual Report for 2013-14 and Notice of the 34th Annual General Meeting (AGM) along with Attendance Slip and Proxy Form is being sent to all the members whose email address is registered with the Company/Depository Participant unless any Member has requested for a hard copy of the same. Members receiving electronic copy and attending the AGM can print copy of this Attendance Slip.
3. Physical Copy of the Annual Report for 2013-14 and Notice of the Annual General Meeting along with Attendance Slip and Proxy Form is sent in the permitted mode(S) to all members whose email is not registered or have requested for a hard copy.

=====X=====X=====X=====X=====X=====X=====X=====X=====X=====