

Introductory sub-table (I)(a)

|  |                                      |  |   |          |
|--|--------------------------------------|--|---|----------|
| <b>Name of the Company: S V TRADING &amp; AGENCIES LIMITED</b>   |                                      |  |   |          |
| <b>Scrip Code, Name of the scrip, class of security: 503622 " EQUITY"</b>                                    |                                      |  |   |          |
| <b>Quarter ended: 30TH JUNE, 2012</b>  |                                      |  |   |          |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |          |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |          |
| Held by promoter/promoter group  | 0                                    | 0  |   | 0        |
| Held by public   | 0                                    | 0  |   | 0        |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   |   | <b>0</b> |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |          |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |          |
| Held by promoter/promoter group  | 0                                    | 0  |   | 0        |
| Held by public   | 0                                    | 0  |   | 0        |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   |   | <b>0</b> |
| <b>Warrants:-</b>  |                                      |  |   |          |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |          |
| Held by promoter/promoter group  | 0                                    | 0  |   | 0        |
| Held by public   | 0                                    | 0  |   | 0        |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   |   | <b>0</b> |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |          |
|  | <b>1000000</b>                       |  |   |          |

**Statement Showing Shareholding Pattern**

| Table (I)(a)  |  |                        |                        |  |  |                            |  |                       |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder                      | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|               |  |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b> |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>                                |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family          |                        |                        |  |  |                            |  |                       |
|               |  | 18                     | 44000                  | 29040  | 44.00  | 44.00                      |  | 0.00                  |
| (b)           | Central Government/ State Government(s)      |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (c)           | Bodies Corporate                             | 1                      | 15000                  | 15000  | 15.00  | 15.00                      |  | 0.00                  |
| (d)           | Financial Institutions/ Banks                |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e)           | Any Others(Specify)                          |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e-i)         |  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e-ii)        |  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
|               |  |                        |                        |  |  |                            |  |                       |
|               |  |                        |                        |  |  |                            |  |                       |
|               | <b>Sub Total(A)(1)</b>                       | <b>19</b>              | <b>59000</b>           | <b>44040</b>                                 | 59.00  | 59.00                      | <b>0</b>                               | 0.00                  |
|               |  |                        |                        |  |  |                            |  |                       |
| <b>2</b>      | <b>Foreign</b>                               |                        |                        |  |  |                            |  |                       |

|          |   |           |              |              |       |       |          |         |
|----------|---|-----------|--------------|--------------|-------|-------|----------|---------|
| a        | Individuals (Non-Residents Individuals/<br>Foreign Individuals) | 0         |              |              | 0.00  | 0.00  |          | #DIV/0! |
| b        | Bodies Corporate  | 0         |              |              | 0.00  | 0.00  |          | #DIV/0! |
| c        | Institutions  | 0         |              |              | 0.00  | 0.00  |          | #DIV/0! |
| d        | Qualified Foreign Investor                                      | 0         |              |              | 0.00  | 0.00  |          | #DIV/0! |
| e        | Any Others(Specify)   | 0         |              |              | 0.00  | 0.00  |          | #DIV/0! |
| e-i      |   |           |              |              | 0.00  | 0.00  |          | #DIV/0! |
| e-ii     |   |           |              |              |       |       |          |         |
|          | <b>Sub Total(A)(2)</b>  | <b>0</b>  | <b>0</b>     | <b>0</b>     | 0.00  | 0.00  | <b>0</b> | #DIV/0! |
|          | <b>Total Shareholding of Promoter and</b>                       | <b>19</b> | <b>59000</b> | <b>44040</b> | 59.00 | 59.00 | <b>0</b> | 0.00    |
|          | <b>(B) Public shareholding</b>                                  |           |              |              |       |       |          |         |
| <b>1</b> | <b>Institutions</b>   |           |              |              |       |       |          |         |
| (a)      | Mutual Funds/ UTI   | 0         |              |              | 0.00  | 0.00  |          |         |
| (b)      | Financial Institutions / Banks                                  | 0         |              |              | 0.00  | 0.00  |          |         |
| (c)      | Central Government/ State Government(s)                         | 0         |              |              | 0.00  | 0.00  |          |         |
| (d)      | Venture Capital Funds   | 0         |              |              | 0.00  | 0.00  |          |         |
| (e)      | Insurance Companies   | 0         |              |              | 0.00  | 0.00  |          |         |
| (f)      | Foreign Institutional Investors                                 | 0         |              |              | 0.00  | 0.00  |          |         |
| (g)      | Foreign Venture Capital Investors                               | 0         |              |              | 0.00  | 0.00  |          |         |
| (h)      | Qualified Foreign Investor                                      | 0         |              |              | 0.00  | 0.00  |          |         |
| (i)      | Any Other (specify)   | 0         |              |              | 0.00  | 0.00  |          |         |
| (i-ii)   |   |           |              |              | 0.00  | 0.00  |          |         |
| (i-ii)   |   |           |              |              |       |       |          |         |
|          | <b>Sub-Total (B)(1)</b>   | <b>0</b>  | <b>0</b>     | <b>0</b>     | 0.00  | 0.00  |          |         |
|          | <b>B 2 Non-institutions</b>                                     |           |              |              |       |       |          |         |
| (a)      | Bodies Corporate  | 2         | 15000        | 15000        | 15.00 | 15.00 |          |         |

|        |   |           |               |              |               |               |          |             |
|--------|---|-----------|---------------|--------------|---------------|---------------|----------|-------------|
| (b)    | Individuals   |           |               |              | 0.00          | 0.00          |          |             |
| I      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 41        | 26000         | 0            | 26.00         | 26.00         |          |             |
| II     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      |           |               |              | 0.00          | 0.00          |          |             |
| (c)    | Qualified Foreign Investor  |           |               |              | 0.00          | 0.00          |          |             |
| (d)    | Any Other (specify)   |           |               |              | 0.00          | 0.00          |          |             |
| (d-i)  |   |           |               |              | 0.00          | 0.00          |          |             |
| (d-ii) |   |           |               |              |               |               |          |             |
|        | <b>Sub-Total (B)(2)</b>   | <b>43</b> | <b>41000</b>  | <b>15000</b> | 41.00         | 41.00         |          |             |
| (B)    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>43</b> | <b>41000</b>  | <b>15000</b> | 41.00         | 41.00         |          |             |
|        | <b>TOTAL (A)+(B)</b>  | <b>62</b> | <b>100000</b> | <b>59040</b> | <b>100.00</b> | <b>100.00</b> |          |             |
| (C)    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |           |               |              |               |               |          |             |
| 1      | Promoter and Promoter Group   |           |               |              |               | 0.00          |          | #DIV/0!     |
| 2      | Public  |           |               |              |               | 0.00          |          |             |
|        | <b>Sub-Total (C)</b>  | <b>0</b>  | <b>0</b>      | <b>0</b>     |               | <b>0</b>      | <b>0</b> |             |
|        | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>62</b> | <b>100000</b> | <b>59040</b> |               | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|         |                         | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                    | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | B K Toshniwal           | 10                     | 0.01                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 2       | Hridai Somani           | 1000                   | 1.00                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 3       | Jaya Somani             | 1000                   | 1.00                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 4       | Mridula Somani          | 1010                   | 1.01                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 5       | Rajendra Somani         | 3010                   | 3.01                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 6       | S K Somani HUF          | 1000                   | 1.00                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 7       | Suhrid Somani           | 500                    | 0.50                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 8       | Surendra Somani         | 2010                   | 2.01                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 9       | Suresh Parekh           | 10                     | 0.01                                  | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 10      | Susheel G Somani        | 32430                  | 32.43                                 | 0                     | 0.00               | 0.00  |                         | #DIV/0!   |                                       | #DIV/0!   |  |

|              |                         |              |              |          |             |             |          |                |          |                |          |
|--------------|-------------------------|--------------|--------------|----------|-------------|-------------|----------|----------------|----------|----------------|----------|
| 11           | Vandana Somani          | 1010         | 1.01         | 0        | 0.00        | 0.00        |          | #DIV/0!        |          | #DIV/0!        |          |
| 12           | Varun Somani            | 1000         | 1.00         | 0        | 0.00        |             |          |                |          |                |          |
| 13           | S G Asawa               | 10           | 0.01         | 0        | 0.00        |             |          |                |          |                |          |
| 14           | Kopran Laboratories Ltd | 15000        | 15.00        | 0        | 0.00        |             |          |                |          |                |          |
|              |                         |              |              |          |             |             |          |                |          |                |          |
| <b>TOTAL</b> |                         | <b>59000</b> | <b>59.00</b> | <b>0</b> | <b>0.00</b> | <b>0.00</b> | <b>0</b> | <b>#DIV/0!</b> | <b>0</b> | <b>#DIV/0!</b> | <b>0</b> |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder            | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                    |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | The Premier commercial Co. Pvt Ltd | 8100                  | 8.10   | 0                       | #DIV/0!   | 0                                     | #DIV/0!  |  |
| 2            | Himalaya Builders Pvt Ltd          | 6900                  | 6.90   | 0                       | #DIV/0!   | 0                                     | #DIV/0!  |  |
|              |                                    |                       |  |                         |   |                                       |  |  |
|              |                                    |                       |  |                         |   |                                       |  |  |
|              |                                    |                       |  |                         |   |                                       |  |  |
|              |                                    |                       |  |                         |   |                                       |  |  |
|              |                                    |                       |  |                         |   |                                       |  |  |
|              |                                    |                       |  |                         |   |                                       |  |  |
|              |                                    |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                                    | <b>15000</b>          | <b>15.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | The Premier commercial Co. Pvt Ltd  | 8100             | 8.10   | 0                   | #DIV/0!   | 0                                     | #DIV/0!  |  |
| 2            | Himalaya Builders Pvt Ltd   | 6900             | 6.90   | 0                   | #DIV/0!   | 0                                     | #DIV/0!  |  |
| <b>TOTAL</b> |   | <b>15000</b>     | <b>15.00</b>   | <b>0</b>            | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>0</b>   |



(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            |                         |                            | 0.00   |
| 2            | NIL                     | NIL                        | #VALUE!  |
| 3            |                         |                            | 0.00   |
| 4            |                         |                            | 0.00   |
| 5            |                         |                            | 0.00   |
| 6            |                         |                            | 0.00   |
| 7            |                         |                            | 0.00   |
| 8            |                         |                            | 0.00   |
| 9            |                         |                            | 0.00   |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares underlying<br>outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            |  |                              |  | 0.00   |
| 2            | NIL  | NIL                          | NIL  | #VALUE!  |
| 3            |  |                              |  | 0.00   |
| 4            |  |                              |  | 0.00   |
| 5            |  |                              |  | 0.00   |
| 6            |  |                              |  | 0.00   |
| 7            |  |                              |  | 0.00   |
| 8            |  |                              |  | 0.00   |
| 9            |  |                              |  | 0.00   |
|              |  |                              |  |  |
|              |  |                              |  |  |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | 0.00   |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            | NIL                   | NIL   | NIL   | #VALUE!   |
| 4            |                       |   |   | 0.00  |
| 5            |                       |   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |